

Market Snapshot

KEY INDICES	08-May-26	30-Apr-26	05-Sep-25
S&P CNX NIFTY	24176.15	23997.55	0.74
SENSEX	77328.19	76913.50	0.54
NIFTY MIDCAP 100	61910.90	59784.85	3.56
NIFTY SMLCAP 100	18737.00	18007.15	4.05

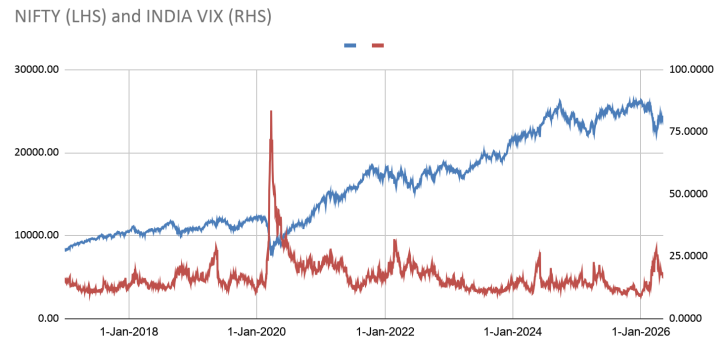
(Source: Capitaline, [Investing.com](https://www.investing.com))

Sectoral Snapshot

KEY INDICES	08-May-26	30-Apr-26	%Ch
NIFTY BANK	55310.55	54863.35	0.82
NIFTY AUTO	27259.85	25917.60	5.18
NIFTY FMCG	51165.90	51072.10	0.18
NIFTY IT	29394.20	29353.90	0.14
NIFTY METAL	13050.95	12833.05	1.70
NIFTY PHARMA	24110.30	23267.70	3.62
NIFTY REALTY	823.60	793.55	3.79
BSE CG	80125.20	77210.23	3.78
BSE CD	60554.32	59099.45	2.46
BSE Oil & GAS	27413.86	27683.54	-0.97
BSE POWER	8284.94	8156.30	1.58

(Source: [Investing.com](https://www.investing.com))

Nifty Vs. INDIA VIX



(Source: [NSE](https://www.nseindia.com))

Markets end week higher amid volatility and earnings boost

Indian equity markets ended the week on a positive note, with the Sensex and Nifty posting modest gains. Sentiment was supported by robust Q4 earnings from select autos, IT, real estate, and renewable energy names, alongside improving domestic macro indicators reflected in resilient manufacturing and services PMI readings. However, performance was stock-specific, with several large-cap counters witnessing profit booking despite overall index strength. Global cues remained mixed, with optimism around a potential US-Iran understanding supporting risk appetite, while persistent inflation pressures and elevated energy prices kept caution intact. Despite intermittent volatility driven by geopolitical developments and sectoral rotations, strong domestic liquidity, healthy earnings momentum, and steady institutional participation helped sustain the broader upward bias through the week.

In the week ended on Friday, 08 May 2026, the S&P BSE Sensex advanced 414.69 points or 0.54% to settle at 77,328.19. The Nifty 50 index rose 178.6 points or 0.74% to settle at 24,176.15. The BSE 150 Mid-Cap index gained 3.42%

FII & DII Activities (Rs Crore)

30/04/2026 to 08/05/2026

Activities	FIIs	DII's
Buy	95178.12	115220.39
Sell	111387.99	90340.44
Net	-16209.87	24879.95

(Source: Capitaline)

Sensex Gainers - Weekly

SCRIPS	08-May-26	30-Apr-26	%Ch
SBIN	1019.55	1068.00	-4.54
TCS	2394.85	2473.50	-3.18
BHARTIARTL	1834.90	1886.05	-2.71
ITC	307.40	314.95	-2.40
POWERGRID	313.90	318.25	-1.37

(Source: Capitaline)

Sensex Losers - Weekly

SCRIPS	08-May-26	30-Apr-26	%Ch
M&M	3330.40	3097.50	7.52
BAJAJ-AUTO	10711.50	9994.00	7.18
ASIANPAINT	2599.90	2444.50	6.36
GRASIM	2968.60	2794.50	6.23
ADANIPOINTS	1760.40	1657.30	6.22

(Source: Capitaline)

Nifty Gainers - Weekly

SCRIPS	08-May-26	30-Apr-26	%Ch
M&M	3330.40	3097.50	7.52
BAJAJ-AUTO	10711.50	9994.00	7.18
ASIANPAINT	2599.90	2444.50	6.36
GRASIM	2968.60	2794.50	6.23
ADANIPOINTS	1760.40	1657.30	6.22

(Source: Capitaline)

Nifty Losers - Weekly

SCRIPS	08-May-26	30-Apr-26	%Ch
ONGC	279.20	299.55	-6.79
COALINDIA	456.40	481.45	-5.20
SBIN	1019.30	1068.45	-4.60
BRITANNIA	5520.00	5726.00	-3.60
TCS	2394.40	2473.90	-3.21

(Source: Capitaline)

to close at 16,637.99. The BSE 250 Small-Cap jumped 4.33% to end at 6,949.98.

US-Iran Peace Deal:

According to media reports, the United States and Iran may be moving closer to an agreement aimed at ending the ongoing conflict in the Middle East. The White House reportedly believes it is nearing a deal with Iran on a one-page memorandum of understanding that would create a framework for broader nuclear negotiations. The media report said Washington expects Tehran to respond to key proposals within the next 48 hours. While no final agreement has been reached, the report said this is the closest both sides have come to resolving the conflict since fighting began in late February. Under the proposed framework, Iran would agree to a moratorium on nuclear enrichment. In return, the U.S. would lift sanctions and release billions of dollars in frozen Iranian funds. Restrictions on the Strait of Hormuz would also be removed, allowing normal transit through the strategic waterway to resume, according to the report. Earlier, Donald Trump said the U.S. had paused operations aimed at reopening the Strait of Hormuz and added that progress was being made toward an agreement with Iran.

Economy:

India's HSBC Manufacturing PMI rising to 54.7 from 53.9 in March, the HSBC India Services PMI Business Activity Index rose to 58.8 in April from 57.5 in March. Meanwhile, the HSBC India Composite PMI Output Index increased to 58.2 in April 2026 from 57.0 in March.

Global Markets:

Eurozone producer prices rose 3.4% MoM in March 2026, reversing a 0.6% decline in February and slightly above estimates of 3.3%, marking the sharpest rise since August 2022, driven by an 11.1% surge in energy prices amid geopolitical tensions. On a YoY basis, prices increased 2.1% after a 3.0% decline in February, above forecasts of 1.8%.

Nifty Midcap 100 Gainers - Weekly

SCRIPS	08-May-26	30-Apr-26	%Ch
LALPATHLAB	1649.80	1367.20	20.67
YESBANK	22.94	19.93	15.10
BHEL	404.60	352.41	14.81
COFORGE	1368.10	1195.90	14.40
POLYCAB	9083.00	8110.50	11.99

(Source: Capitaline)

Nifty Midcap 100 Losers - Weekly

SCRIPS	08-May-26	30-Apr-26	%Ch
OIL	454.20	490.80	-7.46
VOLTAS	1324.80	1430.40	-7.38
SUNTV	573.55	605.60	-5.29
DEVYANI	118.47	124.73	-5.02
SONACOMS	579.30	607.25	-4.60

(Source: Capitaline)

World Markets

KEY INDICES	08-May-26	01-May-26	%Ch
DJIA	49609.16	49499.27	0.22
NASDAQ	26247.08	25114.44	4.51
BOVESPA	184108.30	CLOSED	-
FTSE 100	10233.07	10363.93	-1.26
CAC 40	8112.57	CLOSED	-
DAX	24338.63	CLOSED	-
MOEX RUSSIA	2597.80	CLOSED	-
NIKKEI 225	62713.65	59513.12	5.38
HANG SENG	26393.71	CLOSED	-
STRAITS TIMES	4921.90	CLOSED	-
SHANGHAI COMPOSITE	4179.95	CLOSED	-
JAKARTA	6969.40	CLOSED	-

(Source: Capitaline, [Investing.com](https://www.investing.com))

US trade deficit widened to \$60.3 billion in March 2026 from \$57.8 billion, broadly in line with expectations, driven by a 2.3% rise in imports to \$381 billion. Exports rose 2.0% to \$320.9 billion, supported by crude oil, fuel, petroleum products, and food exports including soybeans.

US one-year inflation expectations rose to 3.6% in April 2026, highest in a year, while three-year stayed at 3.1% and five-year at 3%. Earnings expectations increased to 2.7%, while unemployment expectations rose to 43.9%, the highest since April 2025.

Reserve Bank of Australia raised its cash rate by 25 bps to 4.35% in May 2026, marking the third consecutive hike and fully reversing last year's easing cycle. The decision reflects persistent inflation pressures, higher energy costs, and tighter capacity conditions, with the bank maintaining a data-dependent outlook and noting risks remain tilted to the upside.

Outlook and Technical View

US-Iran talks to remain in focus. Blockage across Strait of Hormuz to be in focus. Investors will closely monitor crude oil prices, bond markets and further geopolitical developments. Domestic and global macroeconomic data, trend in global stock markets, the movement of rupee against the dollar and crude oil prices will also dictate trend on the bourses in the near term. Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will be monitored.

From the technical standpoint, Nifty may find support at 24118, 24059, 23991, 23882 while levels of 24245, 24313, 24372, 24502 may act as resistance with pivot point at 24186.

(Source: Capitaline)

Derivative Weekly Wrap

OPEN INTEREST DETAILS

Symbol	Expiry Date	LTP	Pr. LTP	Ch.	Premium/discount	OI	Prev. OI	Ch. in OI
NIFTY	26-May-26	24228.70	24136.70	0.38%	52.55	683163	609190	12.14%
BANKNIFTY	26-May-26	55500.80	55300.00	0.36%	190.25	154438	133776	15.45%

(Source: [NSE](#))

COST OF CARRY

Positive

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
BANDHANBNK	206.11	207.51	26-May-26	13.77%
IDEA	11.24	11.30	26-May-26	10.82%
RECLTD	359.40	361.25	26-May-26	10.44%
NAUKRI	978.35	983.35	26-May-26	10.36%
HDFCBANK	780.85	784.80	26-May-26	10.26%
IDFCFIRSTB	71.27	71.63	26-May-26	10.24%
HINDPETRO	387.00	388.95	26-May-26	10.22%
ADANIENT	2505.90	2518.50	26-May-26	10.20%
BANKBARODA	263.90	265.20	26-May-26	9.99%
TITAN	4509.00	4530.90	26-May-26	9.85%

(Source: [NSE](#))

Negative

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
SBIN	1019.30	1003.60	26-May-26	-31.23%
TCS	2394.40	2373.10	26-May-26	-18.04%
WIPRO	197.91	196.56	26-May-26	-13.83%
LT	3974.50	3949.20	26-May-26	-12.91%
VOLTAS	1324.80	1320.00	26-May-26	-7.35%
BRITANNIA	5520.00	5504.50	26-May-26	-5.69%
COLPAL	2197.40	2192.70	26-May-26	-4.34%
BHARATFORG	1989.70	1986.10	26-May-26	-3.67%
DRREDDY	1293.90	1291.70	26-May-26	-3.45%
COALINDIA	456.40	456.20	26-May-26	-0.89%

(Source: [NSE](#))

PUT CALL-RATIO

Symbol	PUT	CALL	RATIO
NIFTY	47435700	43173325	1.10

(Source: Capitaline)

The following stocks displayed surge in volume during the week and can be one of the triggers for deciding trading/investment stocks:

1. MSUMI	2. M&M	3. BAJAJ-AUTO	4. BOSCHLTD	5. UNOMINDA
6. TVSMOTOR	7. BHARATFORG	8. HEROMOTOCO	9. TMPV	10. ASHOKLEY
11. TUBEINVEST	12. MARUTI	13. OIL	14. ONGC	

(Source: [Moneycontrol](#))

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